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Summary

- Founder and Managing Director of Schick & Associates LLC, a foreign law firm licensed in Singapore
- Practice focuses on complex international disputes and transactions
- Panel member of numerous international commercial arbitration institutions, including the SIAC, LCIA and HKIAC
- A Founding Member of the International Insolvency Institute

Professional History

- Schick & Associates LLC, Managing Director, 2008 –
- Duane Morris LLP, Partner, 2007 – 2008
- Shearman & Sterling LLP, Counsel, 2000 – 2007
- Dewey Ballantine LLP, Counsel and Associate, 1990 – 2000
- Hughes Hubbard & Reed LLP, Associate, 1985 – 1990
- Harvard University, Teaching Fellow, 1979 – 1982

Appointments to Institutional Panels of Arbitrators

- China International Economic and Trade Arbitration Commission
- Hong Kong International Arbitration Centre
- Korean Commercial Arbitration Board
- Kuala Lumpur Regional Centre for Arbitration
- London Court of International Arbitration
- Mauritius International Arbitration Centre
- Pacific International Arbitration Centre
- Singapore International Arbitration Centre

Recent Appointments as an Arbitrator

- *Sole Emergency Arbitrator in Singapore International Arbitration Centre Arbitration No. 121 of 2015*: dispute between a European aircraft services firm and an airline based in Southeast Asia
- *Sole Arbitrator in Singapore International Arbitration Centre Arbitration No. 48 of 2015*: dispute between the Receiver of a Malaysian corporation and a BVI corporation over an investment in a Vietnamese corporation
- *Sole Arbitrator in Singapore International Arbitration Centre Arbitration No.109 of 2014*: dispute between an international engineering company and a Dubai-based counterparty
- *Sole Arbitrator in Singapore International Arbitration Centre Arbitration No.050 of 2013*: dispute under a purchase and sale contract between a Malaysian corporation and a Singaporean corporation
- *Sole Arbitrator in Singapore International Arbitration Centre No.056 of 2011*: dispute between a Singaporean trading company and a Chinese chemical manufacturer
- *Sole Arbitrator in Singapore International Arbitration Centre Arbitration No. 044 of 2011*: dispute between an Indonesian distributor and the Singaporean subsidiary of a multinational pharmaceutical company

Representative Litigation

- *In re Okura & Co. (America), Inc.*, 249 B.R. 596 (Bankr. S.D.N.Y., 2000)
- *In re Bradlees Stores, Inc.*, 210 B.R. 506 (S.D.N.Y., 1997)
- *In re Bradlees Stores, Inc.*, 209 B.R. 36 (Bankr. S.D.N.Y., 1997)
- *In re Megan-Racine Associates, Inc.*, 102 F.3d 671 (2d.Cir., 1996)
- *In re Megan-Racine Associates, Inc.*, 1996 WL 167881 (N.D.N.Y. 1996)
- *In re Megan-Racine Associates, Inc.*, 203 B.R. 873 (Bankr.N.D.N.Y.,1996)
- *In re Megan-Racine Associates, Inc.*, 202 B.R. 660 (Bankr. N.D.N.Y., 1996)
- *In re Megan-Racine Associates, Inc.*, 198 B.R. 650 (Bankr. N.D.N.Y., 1996)
- *In re Bradlees Stores, Inc.*, 194 B.R. 555 (Bankr. S.D.N.Y., 1996)
- *In re Public Service Co. of New Hampshire*, 88 B.R. 563 (Bankr. D.N.H. 1988)
- *In re Public Service Co. of New Hampshire*, 88 B.R. 558 (Bankr. D.N.H. 1988)
- *In re Public Service Co. of New Hampshire*, 88 B.R. 546 (Bankr. D.N.H. 1988)
- *In re A. Tarricone, Inc.*, 80 B.R. 21 (Bankr. S.D.N.Y., 1987)

Representative Transactional Matters

- Thai Life Insurance Co. Ltd. in its acquisition of Thai Cardif Life Assurance

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- The Combined Steering Committee of creditors of Asia Pulp & Paper, including the official export credit agencies of the United States, Germany, Japan, Sweden, Austria, Finland, *et al.*, in the restructuring of US\$14 billion of debt
- Globe Telecom, the second largest telecom in the Philippines, in tender offers for the capital markets debt and bank debt of Bayan Telecommunications, Inc.
- UFJ Bank (now Bank of Tokyo-Mitsubishi UFJ) in the sale of its equity interest in Siam Commercial Bank and in other dispositions of equity
- Bank for Foreign Trade of Vietnam (“Vietcombank”) in the proposed sale of shares to a strategic foreign investor
- A Vietnamese beverage manufacturer in the proposed sale of shares to a strategic foreign investor
- Asahi Glass in the sale of certain assets in Japan to Owens Corning, a U.S. glass manufacturer
- A U.S. private equity firm, Clarion Capital, in its acquisition of the Chinese assets of a consumer products brand, Lenox
- Sibelco, a Belgian mining company, in its acquisition of a stake in an Indian mining company
- China Netcom in its acquisition of the assets of Asia Global Crossing
- MetLife in the US\$1.2 billion purchase of General American Life Insurance Company
- Merrill Lynch, as sole bookrunner, in an US\$325 million secured senior notes offering guaranteed by PT Berau Coal, a leading Indonesian coal company
- Credit Suisse, as underwriter, in the IPO of Krakatau Steel, the largest steel manufacturer in Indonesia
- Sumitomo Mitsui Banking Corporation, as agent, in a US\$200 million revolving and term loan to the U.S. subsidiary of Hyundai Motor Company
- Bank of America, as agent for the foreign lenders, in the US\$2.9 billion Dabhol Power Company refinancing
- JPMorgan Chase, as agent for the foreign lenders to Thai Oil, in the restructuring of about US\$1.5 billion in debt
- KEPCO in its investment in a 1200 MW gas-fired, combined cycle generating plant in Ilijan, Philippines
- Steering committee of creditors of PT Semen Cibinong Tbk (including the Export-Import Bank of the United States), an Indonesian cement producer, in the restructuring of approximately US\$1.2 billion of debt
- Guangdong Provincial Government, as the sole shareholder of its Hong Kong company, Guangdong Enterprises, and its publicly-traded affiliates Guangdong Investment and Guangnan Holdings, in the restructuring of over US\$6 billion of debt
- RFM Corporation, a Philippines food and beverage company, in the restructuring of its capital markets debt
- Guangdong Yue Gang Water Supply Company Limited in a RMB 2 billion loan from Bank of China, *et al.*

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Publications

- *Globalization, Bankruptcy and the Myth of the Broken Bench*, 80 American Bankruptcy Law Journal 219 (2006)
- *Mergers and Acquisitions of Foreign Debtors under Chapter 11 of the US Bankruptcy Code*, 6 Business Law International 1 (2005)
- *What China's Bankruptcy Reform Means for Creditors*, International Financial Law Review (September 2004)
- *Keiei akka kigyo no baishu oyobi baikyaku: hibeikoku kigyo no M&A torihiki ni kansuru chaputa 11 no tekiyo*, Kaigai toyushi (Overseas Investment) (July 2004)
- *Hong Kong's Corporate Rescue Bill: The Right Tool?*, Asialaw, vol. I, number 8 (2004)
- *How China Netcom Used Chapter 11 for its telecoms deal*, International Financial Law Review (May 2003) (co-author)
- *Why China Netcom Chose the Chapter 11 route*, International Financial Law Review (April 2003)(co-author)
- *TWA: the end of an era?*, Global Insolvency & Restructuring Review (March/April 2001)
- *The Failure of Equity: Recharacterization in Bankruptcy*, U.C.C. Law Journal 3 (1994)
- *When Airlines Crash: Section 1110 Revisited*, 48 The Business Lawyer 277 (1992)
- *Section 1110 of the Bankruptcy Code: Time for Refueling?*, 64 American Bankruptcy Law Journal 109 (1990) (co-author)

Education

- Columbia University Law School, J.D. 1985
- Harvard University, Ph.D. 1982, A.M. 1979
- Stony Brook University, B.A. with honors, 1977

Other

- Founding Member, International Insolvency Institute
- Harlan Fiske Stone Scholar, Columbia University School of Law
- Member, Journal of Law and Social Problems, Columbia University School of Law
- Fellow, Joint Center for Urban Studies of M.I.T. and Harvard University
- Bowdoin Prize, outstanding graduate essay, Harvard University
- Staudenraus Prize, outstanding graduate in history, State University of New York at Stony Brook